Gold & Silver Resource in Central Asia
Expansion of Resources and Production in Northern Tajikistan

Symbol (ISDX Market UK:CMRP) October 2012
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Overview

• Multi-million ounce gold exploration potential in Tajikistan with an expected immediate increase of 1-2m+ ounces of gold within 18 months

• Potential up to 10-20m Au resources over 6 licence areas

• CAMAR owns 49% of the Aprelevka Joint Venture and the Tajik Ministry of Energy & Industry owns 51%

• Large areas with little post-Soviet exploration

• CAMAR has close ties and an established relationship with the Tajikistan government agencies

• CAMAR Board of Directors and management team with proven track record

• Listed on the UK ISDX Market (CMRP)
Why ISDX?

• Increased Transparency for Shareholders

• Higher Compliance Requirements than with a Private Company

• Market Data via Bloomberg and other Major Market Data Providers ideal for Specialized Funds

• Lower Cost than Major Exchanges

• Ideal for Small Company Needs
Key Management Team

Oliver Vaughan (Chairman)
Over 35 years experience in International business and is a director of a number of AIM and LSE public companies

Christine Melian (Group Finance Director)
Over 19 years experience in banking and financial services, including with Credit Suisse

Bakhitor Majidov (General Director Aprelevka)
Has been in Aprelevka management since 1996 and is an elected member of Kairakum Regional Government

David Russell (CEO)
Over 33 years of operational experience for several mining companies, including COO for Getchell Gold

Richard Nanna (Director)
Registered Professional Geologist with 38 years experience as an exploration geologist, including VP Exploration for Getchell Gold

Elena Cheprasova (Director Gulf International Minerals Limited Tajikistan Branch)
Financial and Administrative Manager works with operation since 1997
Tajikistan and Surrounding Central Asia States
Tian Shan Trend: Host to World Class Gold Deposits

Map from: "Tian Shen Belt: Golden Heart of Central Asia" from The Gangue Issue 88, January 2006, T. M. (Mike) Porter, Porter GeoConsultancy Pty Ltd. 6 Beatty St., Linden Park, SA, 5065, Australia
Tian Shan Trend: Largest Gold Deposits

Top 10 list of Primary Gold Deposits within the Trend (in Easterly order)

- Muruntau 180.0 Mozs (Uzbekistan)
- Daugyztau 6.0 Mozs (Uzbekistan)
- Zarmitan 8.0 Mozs (Uzbekistan)
- Jilau 3.0 Mozs (Tajikistan)
- Pakrut 3.0 Mozs (Tajikistan)
- Kochbulak 3.0 Mozs (Uzbekistan)
- Konimansuri Kalon + 50.0 Mozs (Tajikistan) (Est. 70 K Tons Silver)
- Unkurtask 5.0 Mozs (Kyrgyzstan)
- Kumtor 19.0 Mozs (Kyrgyzstan)
- Taldybulak 6.2 Mozs (Kyrgyzstan)

The Aprelevka Licence area has the potential towards 10m oz Au based on historical drill results, albeit non-JORC compliant.
Licence Areas

- **STEPNOYE / DASHTI**
- **BURGUNDA (MINE & HEAP LEACH)**
- **IKKIJELON**
- **TUTLI***
- **KANSAI MILL**
- **KIZIL-CHEKU**
- **APRELEVKA**

**Map Legend:**
- 🌟 Producing Mine
- ⭐ Exploration Site
- 🌈 Production Plant

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**Central Asian Minerals and Resources PLC**
The Aprelevka JV has six licence areas within a 90 x 30 kilometer area. The CAMAR board believes there may be up to 10 - 20m oz of gold to be found with an aggressive exploration program. The licence areas are:

- **Aprelevka** - Open Pit – Mill - (potential) Heap Leach
- **Burgunda** - Open Pit – Mill – Test Heap Leach
- **Dashti/Stepnoye** - Exploration Phase – Development TBD
- **Ikkijelon** - Underground – Mill
- **Kizil-Cheku** - Open Pit – Mill
- **Kansai Tailings** - Reprocessing – Mill
CAMAR Strategy

• Within the next six months to prove up to 1m oz Au to a JORC Inferred Resource at the Aprelevka licence area at a cost of US$5m – this has already been partially funded.

• In Q2 of 2013 raise US$20/25m to confirm a JORC Measured Reserve/Resource base of 1-2m oz Au at the Aprelevka licence area. Expected time to complete this is about 12 months.

• In Q2 2014 raise the required funds (between US$80-120m) to bring the Aprelevka licence area into production with a heap leach operation. Anticipated production of between 70,000-100,000 oz Au per annum is projected as the target production rate.

• To secure the Tutli licence area which under Soviet data reportedly has 2.2m oz Au at 3.6g/t or higher.
Gulf data from the late 1990’s and early 2000’s combined with Soviet data and later Tajik data will be used along with new sampling, mapping and drilling to produce an upgraded model of the ore body. The remodeling will be done utilizing specialised software, lower cutoff grades and current metal pricing.

- Oxide deposit currently in production
- New “blind zone” has been discovered and needs further drill definition
- Re-modeling mine plan at reduced cut-off grades
- Waste dump average grade appears to grade 0.20 - 1.5 g/t range
- Low grade stockpile/waste dump has had grab sampling with grades over 2 g/t achieved. Stockpile /dump to be drilled for possible inclusion in an on-site heap leach pad
- Pre-stripped Aprelevka East pit to be remodeled during drilling Phases 1 and 2
### Historic Drilling

<table>
<thead>
<tr>
<th></th>
<th># Holes with Assays</th>
<th># Holes without Assays</th>
<th>Total # of Holes</th>
<th>Meters</th>
</tr>
</thead>
<tbody>
<tr>
<td>Surface (Soviet)</td>
<td>78</td>
<td>66</td>
<td>144</td>
<td>26,190</td>
</tr>
<tr>
<td>Surface (Gulf)</td>
<td>2</td>
<td>26</td>
<td>28</td>
<td>3,245</td>
</tr>
<tr>
<td>Underground (Soviet)</td>
<td>241</td>
<td>30</td>
<td>271</td>
<td>10,581</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td>321</td>
<td>122</td>
<td>443</td>
<td>40,016</td>
</tr>
</tbody>
</table>

### Planned Drilling

<table>
<thead>
<tr>
<th></th>
<th># of Holes</th>
<th>Meters</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total resource fill-in meters</td>
<td>27</td>
<td>2,890</td>
</tr>
<tr>
<td>Total resource expand meters</td>
<td>31</td>
<td>9,110</td>
</tr>
<tr>
<td>Total planned phase 1</td>
<td>58</td>
<td>12,000</td>
</tr>
<tr>
<td>Phase 2 drilling fill-in resource expansion (depends on results from phase 1)</td>
<td></td>
<td>6,500</td>
</tr>
<tr>
<td><strong>Total Planned Drilling Phase 1 &amp; 2</strong></td>
<td><strong>18,500</strong></td>
<td></td>
</tr>
</tbody>
</table>
Target expectations are an increase of 1 to 2 M+ ounces of gold within the next 18 months in line with existing Soviet data.

First drill hole results met expectations including:
- 44m of 4.47 g/t Au
- 14m of 14.0 g/t Au within the 44m

Likely to now be processable.
Aprelevka West, East, Far East and waste areas are primary targets for exploration modeling, which will be done applying lower cutoff grades and current metal pricing.
Burgunda Open Pit will deliver ore to the mill during 2012 and 2013 with an in-situ resource of 157,963 ounces of gold

- Burgunda is being explored out to the East
- The existing pit has been in operation for over 27 years
- The ore, grading 3g/t and higher, is currently being taken to the Kansai Mill for processing
- The lower grade ore is being treated on a small test Heap Leach Pad
Exploration Target: Tutli

Mine Licence Area Tutli (2.2 M oz according to Soviet data) will be applied for during the next twelve months. Application preparation is currently in progress.
## Ore Feed to the Kansai Mill from Existing In-Situ Resource

### Existing Measured & Indicated Resource (as per 1 January 2010)

<table>
<thead>
<tr>
<th>Deposit</th>
<th>Ore MT</th>
<th>Au kg</th>
<th>Au oz</th>
<th>Grade</th>
<th>Ag kg</th>
<th>Grade</th>
<th>Au Eq. Oz</th>
</tr>
</thead>
<tbody>
<tr>
<td>Aprelevka</td>
<td>351</td>
<td>2,539</td>
<td>81,619</td>
<td>7.23g/T</td>
<td>17,100</td>
<td>232.6g/T</td>
<td>90,384</td>
</tr>
<tr>
<td>Kizil - Cheku</td>
<td>164</td>
<td>401</td>
<td>12,876</td>
<td>2.44g/T</td>
<td>28,630</td>
<td>78.4g/T</td>
<td>27,553</td>
</tr>
<tr>
<td>Ikkijelon</td>
<td>205</td>
<td>3,524</td>
<td>113,297</td>
<td>17.19g/T</td>
<td>5,900</td>
<td>552.7g/T</td>
<td>116,321</td>
</tr>
<tr>
<td>Burgunda</td>
<td>482</td>
<td>4,417</td>
<td>142,021</td>
<td>9.16g/T</td>
<td>31,100</td>
<td>294.6g/T</td>
<td>157,963</td>
</tr>
<tr>
<td>Kansai Tailings</td>
<td>694</td>
<td>389</td>
<td>12,507</td>
<td>0.56g/T</td>
<td>5,850</td>
<td>18.02g/T</td>
<td>15,506</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td>1,896</td>
<td>11,269</td>
<td>362,320</td>
<td>88,580</td>
<td></td>
<td></td>
<td>407,727</td>
</tr>
</tbody>
</table>

The above data is based on the chart depicting a resource report of the AJV Aprelevka in the Competent Person’s Report (CPR) prepared by Alinco Geo-Services for CAMAR in Feb 2011. The Stepnoye/Dashti licence (750,000 oz according to Soviet data) was granted in December 2011 and is currently being evaluated. Any applicable resource will be added in the next CPR.
## CAMAR Key Financials

<table>
<thead>
<tr>
<th></th>
<th>2012-15/17</th>
<th>2011</th>
<th>2010</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Comprehensive Loss</strong></td>
<td>(0.3)</td>
<td>(1.1)</td>
<td></td>
</tr>
<tr>
<td><strong>Total Assets</strong></td>
<td>13.9</td>
<td>1.6</td>
<td></td>
</tr>
<tr>
<td><strong>Current Assets</strong></td>
<td>1.5</td>
<td>1.3</td>
<td></td>
</tr>
<tr>
<td><strong>Property (from Acquisition)</strong></td>
<td>12.4</td>
<td>0.3</td>
<td></td>
</tr>
<tr>
<td><strong>Total Equity</strong></td>
<td>13.9</td>
<td>1.6</td>
<td></td>
</tr>
</tbody>
</table>

**Required Spend**
- **Phase 1 Drilling**: 5.0
- **Phase 2 Feasibility**: 25.0
- **Phase 3 Build Project**: 80.0-120.0
Gold Price and CAMAR’s Target Cash Flow*

<table>
<thead>
<tr>
<th>Scenario 1</th>
<th>Scenario 2</th>
</tr>
</thead>
<tbody>
<tr>
<td>Future Production (Hypothetical)</td>
<td>100,000 oz Au pa</td>
</tr>
<tr>
<td>Price of Gold</td>
<td>USD$ 1700 / oz Au</td>
</tr>
<tr>
<td>Total Cost per Ounce</td>
<td>USD$ 900 /oz Au</td>
</tr>
<tr>
<td>Margin per Ounce</td>
<td>USD$ 800</td>
</tr>
<tr>
<td>Cash Flow at Projected Future Production</td>
<td>USD$ 80,000,000 pa</td>
</tr>
</tbody>
</table>

* Hypothetical Case for CAMAR Development
## CAMAR Share Structure

### Key Statistics

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<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Shares in issue</td>
<td>16,705,713</td>
</tr>
<tr>
<td>Share warrants*</td>
<td>11,548,120</td>
</tr>
<tr>
<td>Incentive warrants</td>
<td>1,925,000</td>
</tr>
<tr>
<td>FSR’s **</td>
<td>481,250</td>
</tr>
<tr>
<td>Market Cap***</td>
<td>£10.8 million</td>
</tr>
</tbody>
</table>

* 2,652,519 warrants expire in April 2013, 6,734,008 expire in June 2014, 99,093 expire in April 2016, 1,562,500 in September 2018 and the remaining 500,000 in December 2020

** The 481,250 further subscription rights (FSR), linked to management achievement targets, entitle holders to subscribe for 1 ordinary share and 3 warrants. Total 3,850,000 Incentive Warrants.

*** Assumes a share price of GBP 0.65.

### Significant Shareholders

<table>
<thead>
<tr>
<th>Shares</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>Gulf International Minerals Ltd (Canada) *</td>
<td>25.1%</td>
</tr>
<tr>
<td>Timeless Precious Metal Fund**</td>
<td>11.7%</td>
</tr>
<tr>
<td>Como Holdings Ltd</td>
<td>10.0%</td>
</tr>
<tr>
<td>Augsburg Investments Ltd</td>
<td>10.0%</td>
</tr>
<tr>
<td>Lynchwood Nominees Limited***</td>
<td>6.3%</td>
</tr>
<tr>
<td>Evolve Capital*</td>
<td>5.3%</td>
</tr>
</tbody>
</table>

* Oliver Vaughan is chairman of Gulf International Minerals Ltd. Canada and of Evolve Capital plc

** P Zihlmann Investment Management AG holds all the voting shares in Timeless and Peter Zihlmann is chairman of Timeless

*** Includes 166,667 Ordinary Shares held by Peter Zihlmann
Summary

Compelling Reasons for Investment

- Aprelevka JV mining licence areas surrounded by world class gold deposits in the Tian Shan Gold Belt
- Multi-million ounce gold exploration potential with an expected immediate increase of 1-2m+ ounces of gold within 18 months
- Planned operation to support gold production in the range of 70-100k ounces per annum based on initial heap leaching of existing, licensed, oxide ore targets
- Board of Directors and management team with proven track record
- Intention is to prove up to 1-2m oz immediately and up to 5-10m oz in the next few years
- ISDX quoted company (symbol: CMRP)
- CAMAR represents a significant opportunity to enhance value for shareholders
Summary

Recent Images
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